

PERFECT INFORMATION

M&A Insight

User Guide

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Getting Started

The screenshot shows the M&A Insight search interface. At the top, there is a search bar with the text "What are you searching for?" and a "Transaction company" filter. Below the search bar, there are "More Products" and "Analysis" buttons. On the left, there is a "Filter by" section with a dropdown menu set to "Transaction" and a list of filters including Dates, Deal Status, Competing Bids, Offer Types, Board Recommendations, Features, Financing, Transaction Parties, Transaction Size, Transaction Stake, Bidder Post Stake, Bidder Pre Stake, Offer Consideration, Target, Bidder, and Document Types. The main area displays a list of 459 results, each with a "Live" button. The results include:

- FENNER PLC: Offer by Compagnie Generale des Etablissements Michelin SCA to acquire Fenner plc
- HAMMERSON PLC: Possible offer by Klepierre SA to acquire Hammerson plc
- NEX GROUP PLC: Possible offer by CME Group Inc. to acquire NEX Group plc
- VERNALIS PLC: Offer Solicitation by Vernalis plc
- GIGACLEAR PLC: offer by Infracapital (GC) SLP LP to acquire Gigaclear plc
- LAIRD PLC: Offer by Advent International Corporation (through AI Ladder Limited) to acquire Laird PLC
- FLYBE GROUP PLC: Possible Offer by Stobart Group Limited to acquire Flybe Group plc
- FIDESSA GROUP PLC: Offer by Temenos Group AG (through Temenos Holdings UK Limited) to acquire Fidessa Group plc
- STADIUM GROUP PLC: Offer by TT Electronics plc to acquire Stadium Group plc
- HOGG ROBINSON GROUP PLC: Offer by Global Business Travel Holdings Limited to acquire Hogg Robinson Group plc

Transaction Mode

- 1 Use the predictive search bar to define your search by **Target**, **Bidder**, **Sector** or **Advisers**.
- 2 Select relevant search items from the drop down menu.
- 3 The facets displayed on the left of the screen show the number of deals available under each category based on existing parameters. You can use these facets to refine your search.

Document Company Mode

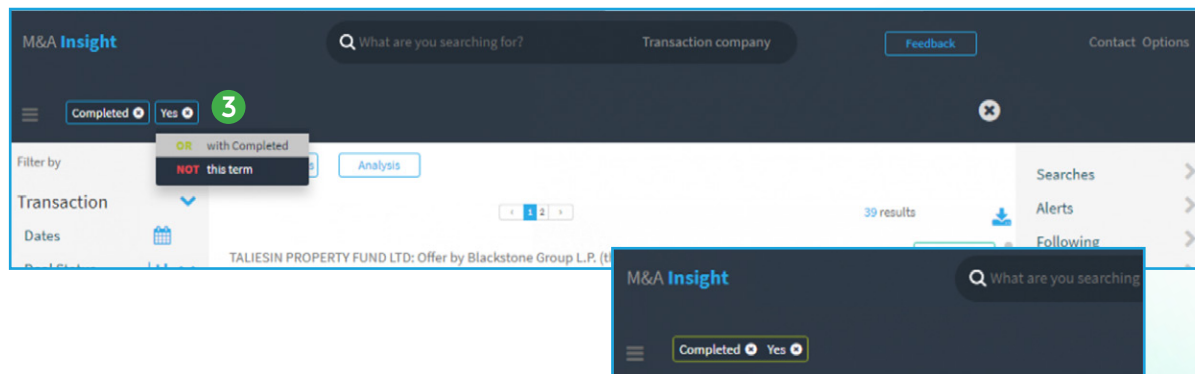
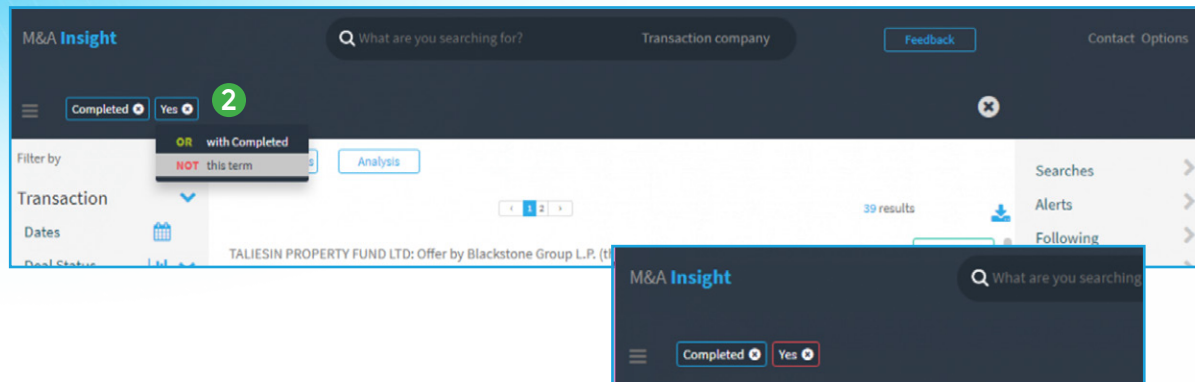
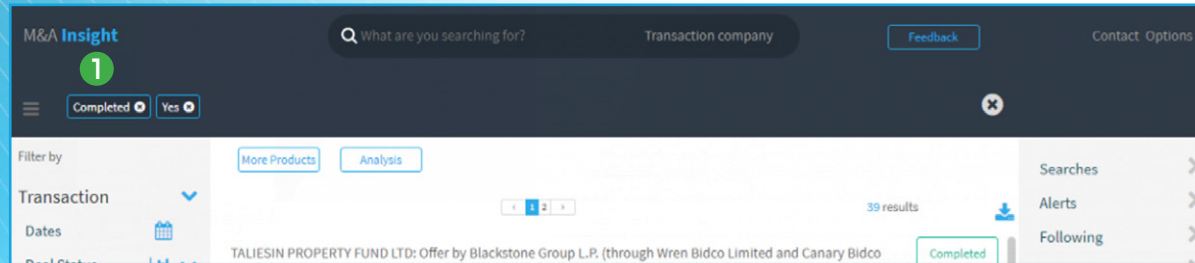
- 4 Toggle between **Transaction** mode and **Document Company** mode. **Document Company** mode allows you to search for companies named on a document, e.g. HSBC as the lender on a loan agreement.

The screenshot shows the facets for a search result. The facets are:

- Legal Adviser to the Bidder:** THAMES SMITH, GREENBERG TRAUBING
- Legal Adviser to the Target:** THAMES SMITH
- Target Company:** HORNLEIGH PLC, THE TRAVEL PLC
- Target Industries:** Travel & Leisure, Travel & Leisure, Transportation Services, Travel & Tourism, Industrial Transportation, Marine Transportation, Business Training & Employment Agencies
- Bidder Company:** THAMES HOLDINGS PLC, TRACIS PLC, QUALCOMM GLOBAL TRADING PTE LTD
- Bidder Industries:** Travel & Leisure, Travel & Leisure, Transportation Services, Travel & Tourism, Industrial Transportation, Marine Transportation, Business Training & Employment Agencies
- Document Types:** Cancellation of Admission to Trading, Call Transmittal

Defining Your Search Logic

Use Boolean logic to change your search operators



- 1 Two terms in an **AND** (conjunction).
- 2 Hover over a term and select **NOT** to exclude an item (negation).
- 3 Hover over and select **OR** to look for either item in your search (disjunction).

Results View

M&A Insight

What are you searching for? Transaction company Feedback Contact Options

ISLAMIC BANK OF BRITAIN PLC GKN PLC

Filter by: More Products Analyse

Transaction: 3 results (1)

Dates

Deal Status: GKN PLC: Offer by Melrose Industries PLC to acquire GKN plc (2)

Competing Bids

Offer Types: ISLAMIC BANK OF BRITAIN PLC: Offer by Masraf Al Rayan QSC (through Al Rayan [UK] Limited) to acquire Islamic Bank of Britain plc

Board Recommendations: ISLAMIC BANK OF BRITAIN PLC: Offer by Qatar International Islamic Bank Q.S.C. to acquire Islamic Bank of Britain PLC

Features

Financing

Transaction Parties

Searches Alerts Following Documents

Live (1) Completed (2) Unsuccessful (3)

Transaction Overview	Status	Announcement	Closure	Transaction Size
GKN PLC: Offer by Melrose Industries PLC to acquire GKN plc	Live	12/01/2018		8,128,098,952
ISLAMIC BANK OF BRITAIN PLC: Offer by Qatar International Islamic Bank Q.S.C. to acquire Islamic Bank of Britain PLC	Unsuccessful	06/06/2012	15/10/2012	39,500,000
ISLAMIC BANK OF BRITAIN PLC: Offer by Masraf Al Rayan QSC (through Al Rayan [UK] Limited) to acquire Islamic Bank of Britain plc	Completed	15/10/2012	15/01/2014	24,100,000

GKN PLC: Offer by Melrose Industries PLC to acquire GKN plc (4)

Follow Details Docs Live

PDF Email Live

★ Latest deal update

- 1 Export all deal data to Excel.
- 2 Expand each deal for full deal details.
- 3 Quick reference colour coded deal status.
- 4 Follow a specific deal to receive automatic alerts.

Details View - Tear Sheet

WORLDPAY GROUP PLC: Offer by Vantiv Inc to merge with Worldpay Group plc

1 Details Docs Completed

4 PDF Email

Completed ★ Latest deal update

Transaction Size	9,800,000,000.00	Announcement Date	<u>04 Jul 2017</u>
Currency	POUNDS STERLING	Closure Date	<u>16 Jan 2018</u>
Bidder's Post-Stake	100 %	Offer Type	<u>Merger</u>
Bidder's Pre-Stake	--	Board Recommendation	<u>Recommended</u>
Transaction Stake	100 %		

Bidders

Possible Announcement Date	<u>04 Jul 2017</u>	Completion Date	<u>16 Jan 2018</u>
Firm Announcement Date	<u>09 Aug 2017</u>	Withdrawn/Lapsed Date	--
Offer Document Issue Date	<u>28 Nov 2017</u>		

VANTIV, INCORPORATED 📄

Country	<u>UNITED STATES</u>
Exchange	<u>NEW YORK STOCK EXCHANGE</u>
Sector	<u>Financial Administration</u>
SPV/Subsidiary	VANTIV UK LIMITED

2 Winning bid

- 1 Click the **Details** tab to view a transaction tear sheet.
- 2 Quickly identify winning and competing bidders.
- 3 Complete transparency of target and bidder fees, where disclosed.
- 4 E-mail or export a tear sheet to PDF.

Target Fees 3		Bidder Fees	
Financial Advisory and Corporate Broking	43,884,286.00 (0.45%)	Financing Arrangement	111,512,898.82 (1.14%)
Legal	7,525,000.00 (0.08%)	Financial Advisory and Corporate Broking	33,750,843.77 (0.34%)
Accounting	1,387,970.00 (0.01%)	Legal	13,415,715.14 (0.14%)
PR	2,032,895.00 (0.02%)	Accounting	5,550,138.75 (0.06%)
Other Professional Service	--	PR	1,500,037.50 (0.02%)
Other Costs	2,097,708.00 (0.02%)	Other Professional Service	5,251,631.29 (0.05%)
		Other Costs	3,786,834.17 (0.04%)
Total	56,927,859.00 (0.58%)	Total	174,768,099.45 (1.78%)

Documents View

INNOVATION GROUP PLC: Offer by Axios Bidco Limited (The Carlyle Group) to acquire The Innovation Group plc

Details Docs **1** Completed

- The London Stock Exchange Group Plc: Cancellation of Admission to Trading
LONDON STOCK EXCHANGE GROUP PLC
Cancellation of Admission to Trading 19 Nov 2015
- The London Stock Exchange Group Plc: Notice of Temporary Suspension of Listing from The Official List
LONDON STOCK EXCHANGE GROUP PLC
Cancellation of Admission to Trading 18 Nov 2015
- The Innovation Group plc: Scheme becoming Effective
INNOVATION GROUP PLC
Board Changes, Announcement of Scheme becoming Effective 18 Nov 2015

1 of 328 Automatic Zoom

2

CLIFFORD CHANCE LLP
CLIFFORD CHANCE
EXECUTION VERSION

AMENDMENT AGREEMENT
DATED 9 OCTOBER 2015
FOR
AXIOS BIDCO LIMITED
THE COMPANY
WITH
HSBC BANK PLC
ACTING AS AGENT
AND
HSBC CORPORATE TRUSTEE COMPANY (UK) LIMITED

(1) TIGER MIDCO 2 LIMITED (the "Parent");
(2) AXIOS BIDCO LIMITED (the "Company");
(3) BARCLAYS BANK PLC and HSBC BANK PLC (whether acting individually or together, the "Existing Arranger");
(4) BNP PARIBAS FORTIS SA/NV, THE GOVERNOR AND COMPANY OF THE BANK OF IRELAND, Mizuho Bank Ltd. and UNICREDIT BANK AG, LONDON BRANCH (whether acting individually or together, the "New Arranger");
(5) THE FINANCIAL INSTITUTIONS listed in Part I of Schedule 1 as existing lenders (the "Existing Lenders");
(6) THE FINANCIAL INSTITUTIONS listed in Part II of Schedule 1 as new lenders (the "New Lenders");
(7) HSBC CORPORATE

- 1 Click the **Docs** tab to view all disclosed documents. Document types are highlighted when included as part of the search criteria.
- 2 Click a document title to open the document.

Working with Documents

M&A Insight

What are you searching for? Transaction company Feedback Contact Options

MAYAIR GROUP PLC

Filter by

Transaction

Dates

Deal Status

Competing Bids

Offer Types

Board Recommendations

Features

Financing

Transaction Parties

Transaction Size

Transaction Stake

Bidder Post Stake

Bidder Pre Stake

Offer Consideration

Target

MAYAIR GROUP PLC: Offer by Poly Glorious Investment Company Limited to acquire MayAir Group plc

Details Docs Completed

Documents 3

1

2

Document Title	Date
MayAir Group plc: Cancellation of Admission to Trading	21 Mar 2018
MayAir Group plc: Scheme of Arrangement becomes effective	20 Mar 2018
MayAir Group plc: Offer Update and Suspension from Trading on AIM	19 Mar 2018
MayAir Group plc: Court Sanction of Scheme of Arrangement	19 Mar 2018
MayAir Group plc: Result of Court Meetings and General Meeting	12 Mar 2018
N+1 Singer Advisory LLP: Consent Letter (Scheme Document)	16 Feb 2018
MayAir Group plc: Proposed Amendments to Articles of Association	16 Feb 2018

- 1 Selected documents are added to your collection area.
- 2 Click the collection area to enable your document functionality.
- 3 This multifunctional area allows you to:
 - E-mail documents and/or results lists.
 - Create individual document groups.

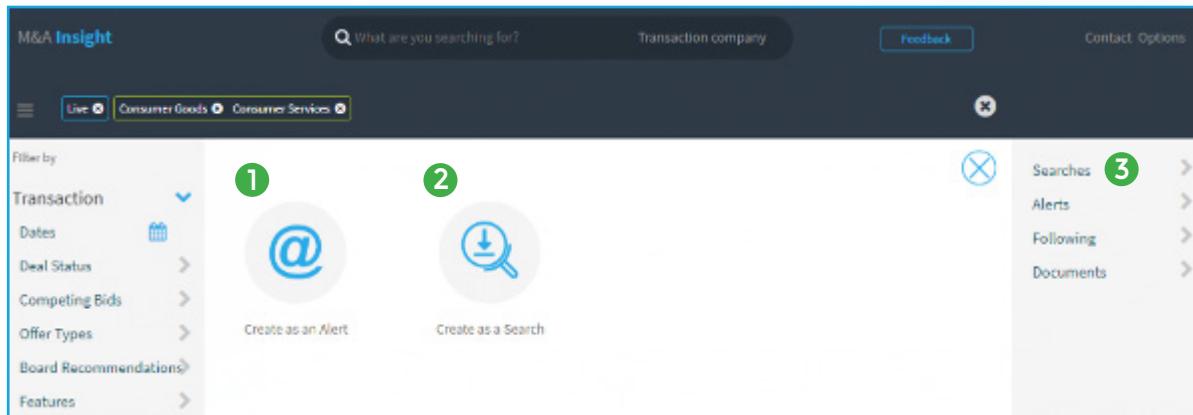
3 Add to My Documents Send Email Remove Selected

Select All

MAYAIR GROUP PLC: Offer by Poly Glorious Investment Company Limited to acquire MayAir Group plc

- MayAir Group plc: Offer Update and Suspension from Trading on AIM
- MayAir Group plc: Court Sanction of Scheme of Arrangement
- MayAir Group plc: Scheme of Arrangement becomes effective

Alerts and Saved Searches



- 1 Setup live, daily or weekly alerts to your inbox.
- 2 Create saved searches using your base search criteria.
- 3 Saved searches and alerts will be saved and can be retrieved from the panel on the right.

The screenshot shows the "Create Alert" form. It has a progress bar with three steps: "1. Alert Name", "2. Email Addresses", and "3. Frequency". The "3. Frequency" step is currently active. Under "Format", there are two options: "HTML" (selected) and "Text". Under "Frequency", there are three options: "Live" (selected), "Daily", and "Weekly".

The screenshot shows the "Add Search" form. It has a "Criteria" section with a dropdown menu showing "Live", "Consumer Goods", and "Consumer Services". Below that, there is a "Name" field with the placeholder text "Enter Name". At the bottom, there is a "Share with" field with the placeholder text "type name to add".

Support & Assistance

PI Knowledge Centre

Compatible Browsers are Chrome and Internet Explorer 11.

If you experience any display issues, always try the following first:

- Simultaneously press Ctrl and F5 on your keyboard.
- Delete all temporary internet files using your appropriate method for your browser.
- Check that Javascript is enabled and for help please visit <http://enable-javascript.com>
- Some browser versions might require file and font downloads to be enabled, you can do this in the same settings section as described above.
- If you are running IE11 in a lower compatibility mode, you can try pressing F12 and under 'emulation', select a higher compatibility level.

Please check with your support department before making changes to your settings.

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